

# DECADE AT A GLANCE (STANDALONE)

## OPERATIONAL STATISTICS

(Figures in Crores of ₹)

	IGAAP		IND AS										
	2014-15	2015-16	2015-16*	2016-17	2016-17**	2017-18	2018-19	2019-20	2020-21	2021-22	2021-22***	2022-23	2023-24
Operating Earnings	4153.8	4078.3	4049.9	3446.9	3447.4	3469.5	3872.9	4425.4	3703.2	4,994.6	4988.0	5794.0	5046.0
Interest Income	145.9	113.2	114.1	106.4	106.4	86.3	90.5	81.2	65.6	72.6	66.7	46.8	82.6
Other Income	288.0	85.7	50.7	38.8	38.8	61.7	141.8	161.8	60.0	31.5	31.5	65.9	133.0
<b>Total Earnings</b>	<b>4587.6</b>	<b>4277.2</b>	<b>4214.7</b>	<b>3592.1</b>	<b>3592.6</b>	<b>3617.5</b>	<b>4105.2</b>	<b>4668.4</b>	<b>3828.8</b>	<b>5098.7</b>	<b>5086.3</b>	<b>5906.7</b>	<b>5261.6</b>
Operating Expenses	2794.2	2339.6	2098.8	2141.3	2178.0	2,223.0	2,533.0	2,558.3	1,999.0	2,900.5	2,898.9	3478.8	2963.6
Employee benefits	413.6	457.4	487.0	457.7	418.2	485.9	447.6	476.5	473.8	485.4	483.4	477.8	502.7
Finance Costs	179.3	160.6	171.9	172.2	172.2	179.8	359.1	364.1	21.1	157.7	157.7	184.2	171.3
Depreciation	770.2	580.0	542.3	566.1	566.1	610.3	658.5	671.2	627.9	635.4	635.3	753.2	889.4
Other Expenses	154.2	179.5	125.4	77.7	72.5	89.0	181.9	250.7	72.2	81.4	77.0	279.7	156.1
Impairment	-	136.4	-	-	-	-	-	-	-	-	-	-	-
Extraordinary items	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax Liability	75.2	46.5	36.1	41.7	43.5	(224.3)	47.1	45.2	16.7	43.4	43.9	(67.1)	(33.7)
Total Expenses	4386.7	3900.0	3461.5	3456.7	3450.5	3363.7	4227.2	4366.0	3210.7	4303.8	4296.2	5106.6	4649.4
Profit after Tax	200.9	377.2	753.2	135.4	142.1	253.8	(122.00)	302.4	618.1	794.9	790.1	800.1	612.2

\*Figures are restated as per Ind AS

\*\* Figures are restated as per Ind AS 8

\*\*\*Figures are restated as per Ind AS 103 to give effect to Demerger Scheme

## FINANCIAL HIGHLIGHTS:

(Figures in Crores of ₹)

	IGAAP		IND AS										
	31-03-15	31-03-16	31-03-16*	31-03-17	31-03-17**	31-03-18	31-03-19	31-03-20	31-03-21	31-03-22	31-03-22***	31-03-23	31-03-24
<b>WHAT THE COMPANY OWNED</b>													
Fixed Assets													
Gross Block	17,297.9	18154.4	15851.3	15945.6	15945.6	15,986.2	15,594.9	15,218.3	15,364.7	13,033.7	13,031.8	13,205.2	13,202.1
Less: Depreciation (Cum) & Impairment	5,853.4	6551.0	4024.1	4534.9	4534.9	4,638.2	4,475.8	4,565.1	5,190.3	5,409.0	5,407.7	5,801.8	6,198.3
Net Block	11,444.5	11,603.4	11,827.2	11,410.7	11,410.7	11,348.0	11,119.1	10,653.2	10,174.4	7,624.7	7,624.1	7,403.4	7,003.8
Assets under Construction	490.9	-	-	27.3	27.3	7.8	7.6	2.8	32.7	58.3	58.3	33.5	42.1
Other Net Assets (net of Other liabilities)	1,341.3	1139.6	1027.0	216.4	226.4	25.8	(441.1)	(605.0)	905.4	1,567.1	564.5	1,184.6	2,463.8
Investments	90.1	65.3	65.7	74.6	74.6	130.9	77.1	77.3	77.1	78.4	78.4	79.0	79.5
Non Core Assets held for Demerger	-	-	-	-	-	-	-	-	-	2,392.4	-	-	-
<b>Total</b>	<b>13,366.8</b>	<b>12,808.3</b>	<b>12,919.9</b>	<b>11,729.0</b>	<b>11,739.0</b>	<b>11,512.5</b>	<b>10,762.7</b>	<b>10,128.3</b>	<b>11,189.6</b>	<b>11,720.9</b>	<b>8,325.3</b>	<b>8,700.5</b>	<b>9,589.2</b>
<b>WHAT THE COMPANY OWED</b>													
Long Term Funds:													
Bank Loans	6,833.2	5897.9	5844.8	4518.1	4518.1	3,790.6	2,963.7	2,189.4	1,475.0	1,265.5	1,265.5	1,078.6	1,278.3
Unsecured Loans	-	-	-	-	-	520.4	726.3	565.4	1,756.7	1,481.9	1,481.9	1,249.5	1,346.2
Total Long Term Funds	6,833.2	5,897.9	5,844.8	4,518.1	4,518.1	4,311.0	3,690.0	2,754.8	3,231.7	2,747.4	2,747.4	2,328.1	2,624.5
Deferred Tax Liability	-	-	351.6	343.6	388.2	104.0	91.5	75.3	55.8	0.8	0.8	1.0	1.1
Liabilities directly associated with assets classified as Held for Demerger	-	-	-	-	-	-	-	-	-	273.0	-	-	-
<b>NET WORTH OF THE COMPANY</b>													
Share Capital	465.8	465.8	465.8	465.8	465.8	465.8	465.8	465.8	465.8	465.8	465.8	465.8	465.8
Reserves & Surplus	6,067.8	6444.6	6257.7	6401.6	6367.0	6,631.8	6,515.4	6,832.4	7,436.2	5,860.3	5,111.2	5,905.6	6,497.8
Other Equity Held for Demerger	-	-	-	-	-	-	-	-	-	2,373.6	-	-	-
<b>Total</b>	<b>6,533.6</b>	<b>6,910.4</b>	<b>6,723.5</b>	<b>6,867.4</b>	<b>6,832.8</b>	<b>7,097.6</b>	<b>6,981.2</b>	<b>7,298.2</b>	<b>7,902.0</b>	<b>8,699.7</b>	<b>5,577.0</b>	<b>6,371.4</b>	<b>6,963.6</b>
Dividend paid****	-	-	-	-	-	-	-	-	34.93	11.64	11.64	15.37	20.50
Dividend %#	-	-	-	-	-	-	-	7.5	2.5	3.3	3.3	4.4	5.0

\*Figures are restated as per Ind AS

\*\* Figures are restated as per Ind AS 8

\*\*\*Figures are restated as per Ind AS 103 to give effect to Demerger Scheme

# The Board of Directors, in its meeting held on 17<sup>th</sup> May, 2024, has recommended a dividend of ₹ 0.50/- per equity share of face value of ₹ 10/- each for the financial year ended March 31, 2024 which is subject to the approval of the shareholders at the Annual General Meeting.

\*\*\*\*Dividend Declared for FY 2021-22 of ₹ 15.37 Crores were paid in F.Y. 2022-23 and Dividend declared for FY 2022-23 of ₹ 20.50 Crores were paid in FY 2023-24.